

Bequest Language and Beneficiary Designation

To be used with a Revocable Trust Agreement:

Upon the death of _____, (*assets named in the bequest*) will be distributed to THE WINSTON-SALEM FOUNDATION, EIN 56-6037615, to create or add to a fund to be named and administered as provided in an agreement between THE WINSTON-SALEM FOUNDATION, INC. as Trustee for THE WINSTON-SALEM FOUNDATION, and the Grantor. If no such agreement is in existence, the Fund shall be administered as the Foundation Committee of THE WINSTON-SALEM FOUNDATION shall determine.

To be used to direct assets to one or more existing funds:

Upon the death of _____, (*assets named in the bequest*) will be distributed to THE WINSTON-SALEM FOUNDATION, EIN 56-6037615, to add to the _____ (Fund name) to be administered as provided in a trust agreement executed by THE WINSTON-SALEM FOUNDATION, INC. as Trustee for THE WINSTON-SALEM FOUNDATION, and the Fund's Grantor.

To be used to direct assets to a Foundation Initiative:

Upon the death of _____, (*assets named in the bequest*) will be distributed to THE WINSTON-SALEM FOUNDATION, EIN 56-6037615, to add to the (Black Philanthropy Initiative, Women's Fund, etc.), to be administered at the discretion of THE WINSTON-SALEM FOUNDATION, INC.